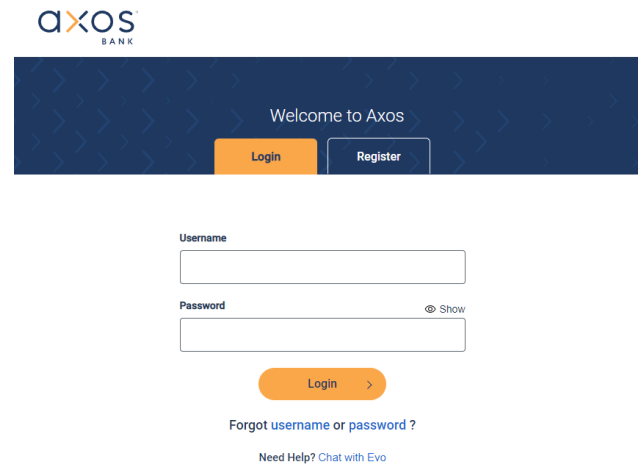




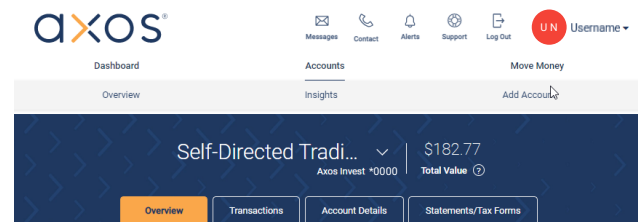
How do I buy a Mutual Fund?

How to buy a Mutual Fund with Axos Invest - Desktop

1. Log into your [Axos Bank](#) account on desktop or through [AxosFundFinder.com](#) and navigate to your **Self-Directed Trading Account** within the My Dashboard **Account Overview** tile.



2. Click the **Trade Securities** link in the Self-Directed Trading Account Overview Tab.



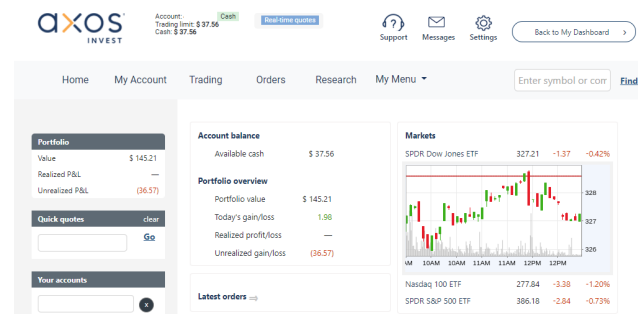
Overview Trade Securities

\$182.77 Total Value	\$37.56 Cash & Cash Invest.	\$145.21 Market Value	+\$2.00 (+1.11%) Day Change	\$168.76 Cost Basis	-\$23.55 (-13.95%) Gain/Loss
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Positions

Symbol	Description	Quantity / Price	Market Value	Day Change	Cost Basis	Gain/Loss	% of Account
CRCT	CRICUT INC	1 / \$9.20	\$9.20	+\$0.09 (+0.99%)	\$23.72	-\$14.52 (-61.21%)	5.04%

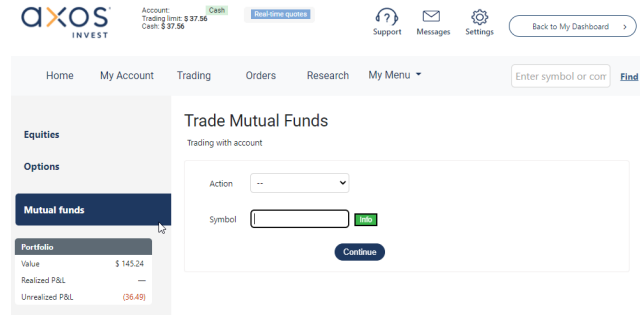
3. Click the **Trading** menu option



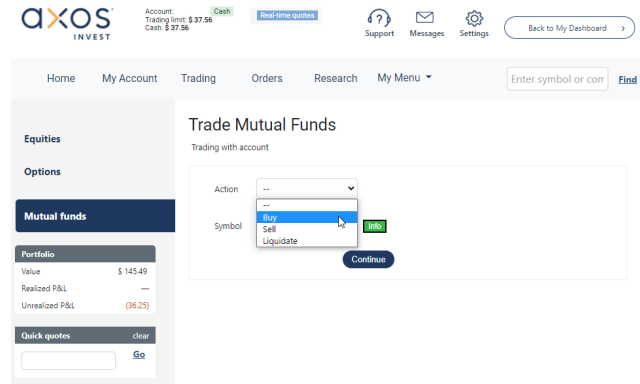


How to buy a Mutual Fund with Axos Invest - Desktop

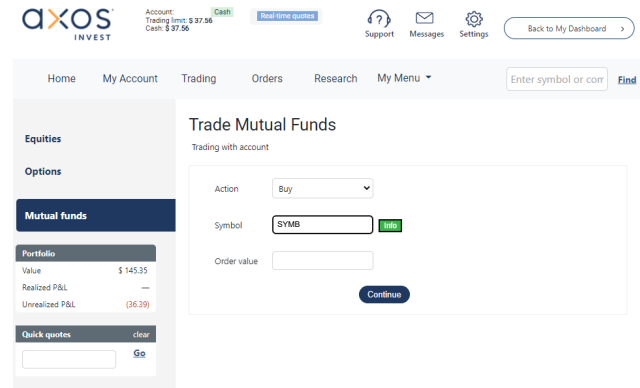
4. Click the **Mutual Funds** option on the left navigation menu



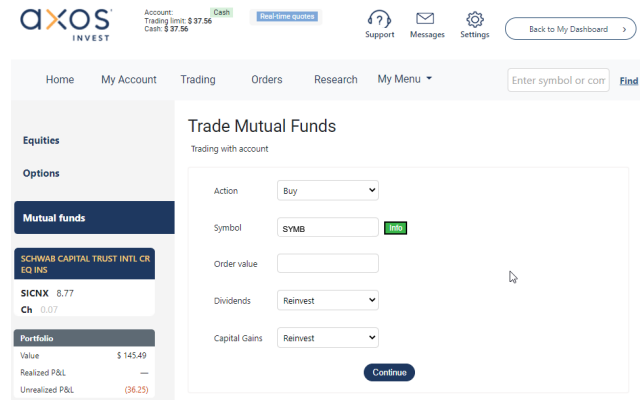
5. Select **Buy** from the **Action** drop-down menu



6. Input the Mutual Fund **Symbol** you wish to buy



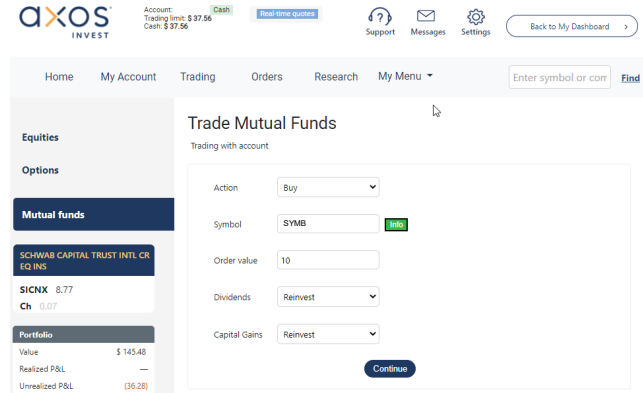
7. Click the green **Info** button to view the Mutual Fund's current quote



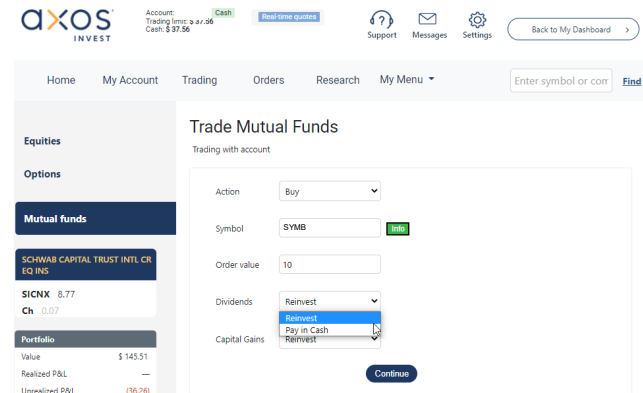


How to buy a Mutual Fund with Axos Invest - Desktop

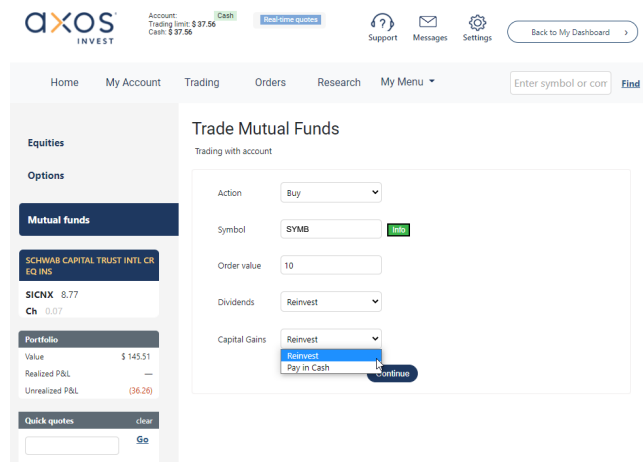
8. Enter the **Order value** you wish to purchase



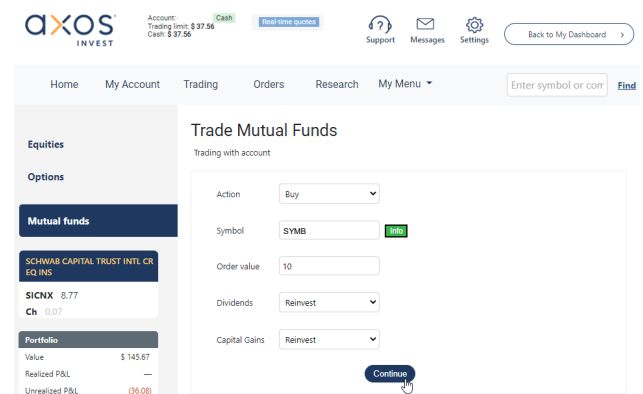
9. Select your **Dividends** preferences from the drop-down menu if you do not want to use the default selection
*Future purchases of the same security will use these preferences



10. Select your **Capital Gains** preferences from the drop-down menu
*Future purchases of the same security will use these preferences



11. Click **Continue** to review your order





How to buy a Mutual Fund with Axos Invest - Desktop

12. Review your order and confirm that all the details are correct. If you would like to edit your order, click **Correct**

The screenshot shows the 'Order preview' page on the Axos Invest desktop platform. The account information at the top indicates a trading limit of \$37.56 and a cash balance of \$37.56. The order details are as follows:

Account	00000000
Symbol	SYMB
Last price	8.77 (0.07)
Action	Buy
Order value	10.00
Dividends	Reinvest
Capital Gains	Reinvest

Buttons for 'Correct' and 'Place' are visible at the bottom of the order preview section.

13. Click **Place** to submit your order

This is a duplicate of the previous screenshot, showing the 'Order preview' page with the same order details and 'Place' button.

14. The trade is now complete, and you will see your order confirmation

The screenshot shows the 'Order confirmation' page for order number AX10227303. The account information at the top shows a trading limit of \$17.81 and a cash balance of \$37.56. The confirmation message states: 'Your order has been successfully submitted. Confirmation number is AX10227303. This mutual fund order will be executed once NAV has been calculated by the fund company after 4 PM EST. Your account will be updated with the execution after the nightly update process has been completed.'

The order details are as follows:

Account	00000000
Symbol	SYMB
Last price	8.77
Quantity	1.14
Action	Buy
Type	Notional
Expected price	8.77
Value	10.00
Duration	Day
Fill type	ANY
Status	W: Waiting for a fill

Buttons for 'Portfolio', 'Today's orders', and 'Open orders' are visible at the bottom of the confirmation section.

*Please note that mobile trading of Mutual Funds is not supported at this time. If you need to place a Mutual Fund trade it must be performed on desktop.



How to buy a Mutual Fund with Axos Invest - Desktop

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Performance quoted represents past performance, is no guarantee of future results, and may not provide an adequate basis for evaluating the performance of the product over varying market conditions or economic cycles. Current performance may be lower or higher than the performance data quoted. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost.

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Additional risks may also include, but are not limited to, investments in foreign securities, especially emerging markets, real estate investment trusts (REITs), fixed income, small-capitalization securities, and commodities. Each individual investor should consider these risks carefully before investing in a particular security or strategy. Investment returns will fluctuate and are subject to market volatility, so that an investor's shares, when redeemed or sold, may be worth more or less than their original cost. Unlike mutual funds, shares of ETFs are not individually redeemable directly with the ETF. Shares are bought and sold at market price, which may be higher or lower than the net asset value (NAV).

Before you invest in an ETF or send money, you should read the prospectus of the ETF carefully and consider the investment objectives, risks, charges, and expenses for the ETF. You can receive a prospectus for each ETF by sending a secure message on our online platform.

Particular ETFs may not be appropriate investments for all investors, and there may be other ETFs or investment options available through Axos Invest LLC that are more suitable.