

Years of navigating various market cycles have influenced our holistic approach to managing money. Our investment philosophy encourages a multidimensional view, as we believe there are multiple forces that influence the market, and many ways to achieve investment objectives. This wide view of the markets, and our quantitative process, allows us to customize solutions and services for a variety of clients.

We are dedicated to helping clients achieve success. Using a model-driven, multi-discipline/multi-factor approach to investing, our objective is to improve outcomes for investors with varying goals.

## Nearly 50 Years of Experience



## Headquartered in Columbus, OH



## Over \$25 Billion in Assets Under Management, Advisement, and Administration

AS OF 12/31/2021



## Seasoned Investment Team of Portfolio Managers & Analysts



## PIONEERS OF TACTICAL INVESTING SINCE 1974

### BOTTOM UP

- » Valuations
- » Fundamentals
- » Sentiment



### TOP DOWN

- » Economic
- » Monetary
- » Fiscal Policy



### TECHNICALS

- » Trends
- » Momentum
- » Breadth



Meeder IPS utilizes a multi-discipline/multi-factor approach.



For a prospectus or further information about the funds listed and/or discussed, please call Axos Invest at 888.585.4965, or email [support@axosinvest.com](mailto:support@axosinvest.com).

Prior to the purchase of any mutual fund, you should carefully read the prospectus of each individual mutual fund carefully and consider the investment objectives, risks, charges, and expenses before you invest or send money as compared with your own personal financial situation. Remember, Axos Invest LLC does not provide any specific advice or strategy pursuant to your own personal financial situation with any investment in your self-directed trading account.

Self-directed trading is offered through Axos Invest LLC, member FINRA/SIPC.

# Meeder Funds

We offer a full spectrum of mutual funds, including asset allocation, global/international, equity, and fixed income funds, which are designed to complement one another in an effort to achieve client objectives.

## MEEDER FUNDS MONTH-END PERFORMANCE

AS OF 3/31/2022

### AVERAGE ANNUAL TOTAL RETURNS

NAME	SYMBOL	YTD	1 YR	3 YR	5 YR	10 YR	SINCE INCEPTION	NET EXP RATIO	GROSS EXP RATIO	INCEPTION DATE
Meeder Conservative Allocation Institutional	IFAI	-3.80%	0.62%	4.65%	4.10%	5.78%	7.18%	0.92%	1.13%	10/31/2016
Meeder Moderate Allocation Institutional	DVOIX	-3.94%	2.76%	6.10%	6.52%	N/A	7.01%	0.99%	1.15%	10/31/2016
Meeder Balanced Institutional	BLNIX	-4.50%	4.63%	7.65%	6.85%	6.75%	4.75%	1.00%	1.14%	10/31/2016
Meeder Muirfield Institutional	FLMIX	-4.77%	7.77%	9.80%	8.75%	8.96%	7.51%	0.94%	1.00%	10/31/2016
Meeder Global Allocation Institutional	GBPIX	-5.53%	2.30%	6.61%	6.36%	6.33%	4.48%	1.30%	1.39%	10/31/2016
Meeder Dynamic Allocation Institutional	DYGIX	-4.84%	8.27%	13.78%	11.76%	10.94%	4.66%	1.00%	1.15%	10/31/2016
Meeder Spectrum Institutional	SRUIX	-4.28%	9.02%	8.47%	7.65%	N/A	6.45%	6.45%	1.35%	10/31/2016
Meeder Quantex Institutional	QNTIX	-0.59%	6.70%	7.81%	7.04%	10.05%	7.89%	7.89%	1.38%	10/31/2016
Meeder Tactical Income Institutional	BNDIX	-2.84%	-2.05%	2.51%	2.33%	2.30%	2.81%	0.79%	1.13%	10/31/2016
Meeder Institutional Prime Money Market	FLPXX	-0.03%	0.00%	0.74%	1.11%	N/A	N/A	0.11%	0.53%	10/17/2016

The performance data shown represents past performance, which does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted.

You could lose money by investing in a money market fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. The Fund may impose a fee upon sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

Investors are advised to consider carefully the investment objectives, risks, charges and expenses of the fund before investing. The prospectus contains this and other information about the funds. Contact us to request a free copy of the prospectus. Please read the prospectus carefully before investing.

Investment performance assumes reinvestment of all dividend and capital gain distributions. Returns for less than one year are not annualized. Performance data reflects contractual and voluntary fee waivers, without which performance would have been lower.

Effective October 31, 2016, the funds began offering Adviser and Institutional Class shares. Performance attributed to these share classes prior to that date is that of the original Retail Class shares. No adjustment has been made to reflect class-specific distribution or servicing fees.

The gross expense ratio reflects the total fund operating expense ratio gross of any fee waivers or expense reimbursements as set forth in the current prospectus. The net expense ratio is the audited ratio of net expenses to average net assets as set forth in the fund's most recent annual report.

The Institutional Prime Money Market Fund is not available in all states.

Meeder Funds are distributed by Meeder Distribution Services, Inc., Member FINRA. An affiliated registered investment adviser, Meeder Asset Management, Inc. serves as the investment adviser to the Meeder Funds and is paid a fee for its services.

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0179-MDS-4/21/22-20663