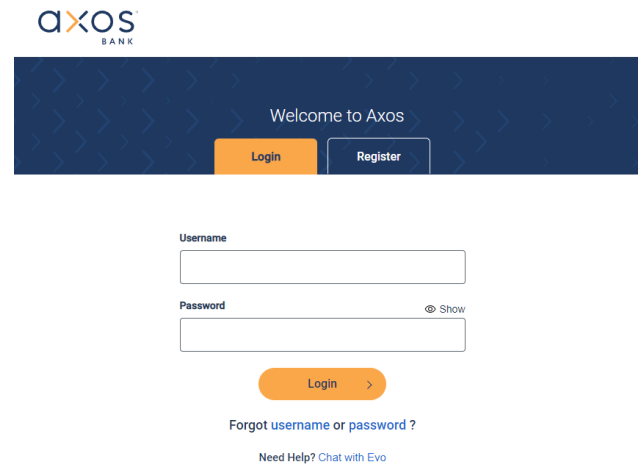




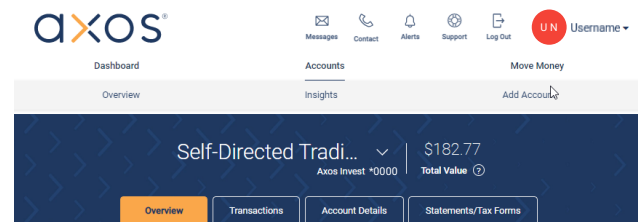
# How do I sell a Mutual Fund?

## How to sell a Mutual Fund with Axos Invest - Desktop

1. **Log into** your [Axos Bank](#) account on desktop or through [AxosFundFinder.com](#) and navigate to your **Self-Directed Trading Account** within the My Dashboard **Account Overview** tile.



2. Click the **Trade Securities** link in the Self-Directed Trading Account Overview Tab.



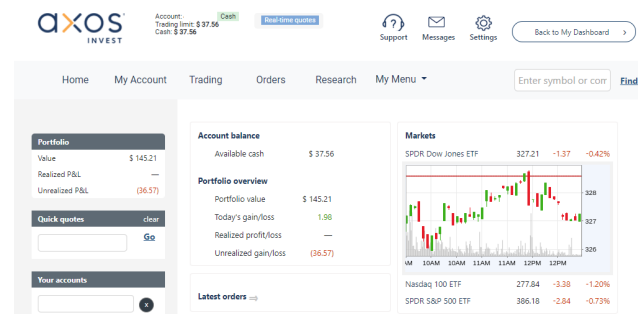
Overview Trade Securities

\$182.77 Total Value	\$37.56 Cash & Cash Invest.	\$145.21 Market Value	+\$2.00 (+1.11%) Day Change	\$168.76 Cost Basis	-\$23.55 (-13.95%) Gain/Loss
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Positions

Symbol	Description	Quantity / Price	Market Value	Day Change	Cost Basis	Gain/Loss	% of Account
CRCT	CRICUT INC	1 / \$9.20	\$9.20	+\$0.09 (+0.99%)	\$23.72	-\$14.52 (-61.21%)	5.04%

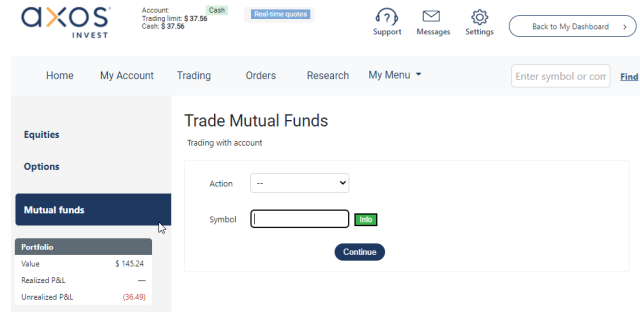
3. Click the **Trading** menu option



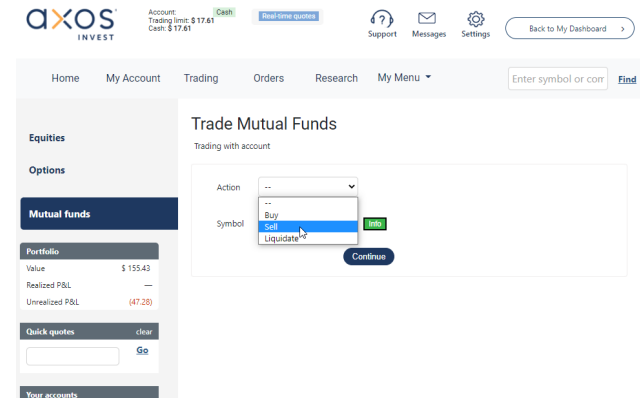


# How to sell a Mutual Fund with Axos Invest - Desktop

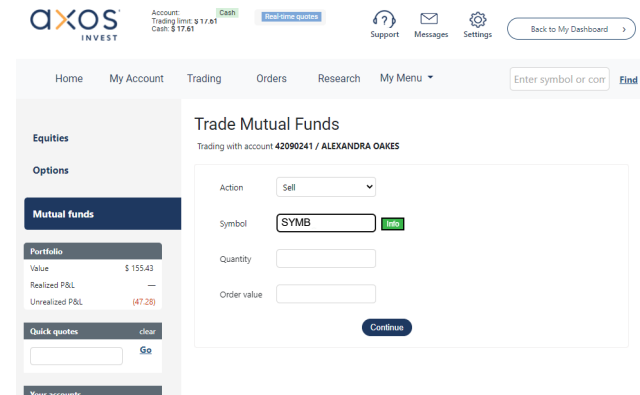
4. Click the **Mutual Funds** option on the left navigation menu



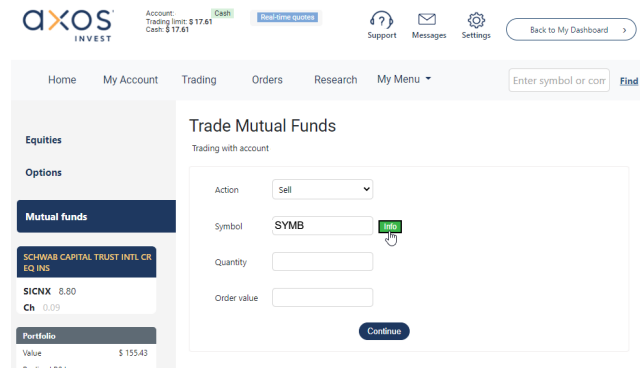
5. Select **Sell** from the **Action** drop-down menu



6. Input the Mutual Fund **Symbol** you wish to sell



7. Click the green **Info** button to view the Mutual Fund's current quote





# How to sell a Mutual Fund with Axos Invest - Desktop

8. Enter the **Quantity** for the order

The screenshot shows the 'Trade Mutual Funds' interface. The 'Action' dropdown is set to 'Sell'. The 'Symbol' field contains 'SYMB'. The 'Quantity' field contains '1'. The 'Order value' field is empty. A 'Continue' button is visible at the bottom right of the form.

9. Click **Continue** to review your order (Order Value will be automatically calculated in the Order Preview on the next screen)

The screenshot shows the 'Trade Mutual Funds' interface. The 'Action' dropdown is set to 'Sell'. The 'Symbol' field contains 'SYMB'. The 'Quantity' field contains '1.148'. The 'Order value' field is empty. A 'Continue' button is visible at the bottom right of the form.

10. Review your order and confirm that all the details are correct. If you would like to edit your order, click **Correct**

The screenshot shows the 'Order preview' screen. The order details are: Account: 00000000, Symbol: SYMB, Last price: 8.80 (0.09), Action: Sell, Quantity: 1.14800. There are 'Correct' and 'Place' buttons at the bottom of the preview box.

11. Click **Place** to submit your order

The screenshot shows the 'Order preview' screen, identical to the previous one. The 'Place' button is highlighted with a mouse cursor, indicating it is the next step to click.



12. The trade is now complete, and you will see your order confirmation

The screenshot displays the Axos Invest desktop interface. The top navigation bar includes the Axos Invest logo, account information (Account, Trading limit, Cash), and utility links (Support, Messages, Settings, Back to My Dashboard). The main navigation menu contains Home, My Account, Trading, Orders, Research, and My Menu. A search bar is located on the right side of the navigation menu.

The left sidebar contains several sections: Equities, Options, Mutual funds, Portfolio (Value: \$ 154.01, Realized P&L: —, Unrealized P&L: (47.48)), Quick quotes (clear, Go), and Your accounts (Enter account number or name, 42090241 ALEXANDRA OAKES).

The main content area displays an "Order confirmation N° AX10228396". A blue notification box states: "Your order has been successfully submitted. Confirmation number is AX10228396. This mutual fund order will be executed once NAV has been calculated by the fund company after 4 PM EST. Your account will be updated with the execution after the nightly update process has been completed." Below this, the order details are listed:

Account	00000000
Symbol	SYMB
Last price	8.80
Quantity	1,148
Action	Sell
Type	Market
Expected price	8.80
Value	10.10
Duration	Day
Fill type	ANY
Status	B: Waiting to be sent

At the bottom of the order details, there are tabs for "Portfolio", "Today's orders", and "Open orders". A search bar is located at the bottom right of the page.

\*Please note that mobile trading of Mutual Funds is not supported at this time. If you need to place a Mutual Fund trade it must be performed on desktop.



# How to sell a Mutual Fund with Axos Invest - Desktop

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Performance quoted represents past performance, is no guarantee of future results, and may not provide an adequate basis for evaluating the performance of the product over varying market conditions or economic cycles. Current performance may be lower or higher than the performance data quoted. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost.

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Additional risks may also include, but are not limited to, investments in foreign securities, especially emerging markets, real estate investment trusts (REITs), fixed income, small-capitalization securities, and commodities. Each individual investor should consider these risks carefully before investing in a particular security or strategy. Investment returns will fluctuate and are subject to market volatility, so that an investor's shares, when redeemed or sold, may be worth more or less than their original cost. Unlike mutual funds, shares of ETFs are not individually redeemable directly with the ETF. Shares are bought and sold at market price, which may be higher or lower than the net asset value (NAV).

Before you invest in an ETF or send money, you should read the prospectus of the ETF carefully and consider the investment objectives, risks, charges, and expenses for the ETF. You can receive a prospectus for each ETF by sending a secure message on our online platform.

Particular ETFs may not be appropriate investments for all investors, and there may be other ETFs or investment options available through Axos Invest LLC that are more suitable.